

Friday, November 8, 2024

<b>IHSG</b>	<b>7,244</b>
Change (%)	<b>-1.90%</b>
Net Foreign	<b>35.97 T</b>
Support	<b>7200</b>
Resistance	<b>7300</b>

Sectoral	Last	Change %
IDX:IDX BASIC	1,340.7	<b>-3.47%</b>
IDX:IDX CYCLIC	870.4	<b>0.07%</b>
IDX:IDX ENERGY	2,681.5	<b>-0.91%</b>
IDX:IDX FINANCE	1,480.3	<b>-0.97%</b>
IDX:IDX HEALTH	1,482.3	<b>-0.91%</b>
IDX:IDX NONCYC	740.7	<b>-0.80%</b>
IDX:IDX INDUSTRI	1,078.5	<b>-0.94%</b>
IDX:IDX INFRA	1,439.2	<b>-0.45%</b>
IDX:IDX PROPERTY	804.8	<b>0.33%</b>
IDX:IDX TECHNO	3,710.2	<b>-2.33%</b>
IDX:IDX TRANS	1,419.0	<b>-0.30%</b>

Commodities	Last	Change %
Crude Oil Nov 24	68.3	<b>0.10%</b>
Brent Crude Oil	71.6	<b>0.13%</b>
Gold Dec 24	2684.5	<b>0.61%</b>
Copper Dec 24	4.7	<b>1.64%</b>

Indeks	Close	Change %
Dow Jones Industrial Average	43,729	<b>0.00%</b>
S&P 500	5,973	<b>0.74%</b>
NASDAQ Composite	19,269	<b>1.51%</b>
FTSE 100	8,141	<b>-0.32%</b>
DAX PERFORMANCE-INDEX	19,363	<b>1.70%</b>
IHSG	7,244	<b>-1.90%</b>
HANG SENG INDEX	20,953	<b>0.00%</b>
Nikkei 225	39,606	<b>0.57%</b>

Indikator	Tingkat
GDP Growth Rate	<b>3.79</b> percent
GDP Annual Growth Rate	<b>5.05</b> percent
Unemployment Rate	<b>4.82</b> percent
Inflation Rate	<b>1.84</b> percent
Inflation Rate MoM	<b>-0.12</b> percent
Interest Rate	<b>6</b> percent
Balance of Trade	<b>3257</b> USD Million
Current Account	<b>-3021</b> USD Million
Current Account to GDP	<b>-0.3</b> percent of GDP
Government Debt to GDP	<b>39.3</b> percent of GDP
Government Budget	<b>-1.65</b> percent of GDP
Business Confidence	<b>14.4</b> points
Manufacturing PMI	<b>49.2</b> points



Source: Trading View, Divisi Research Erdikha

### NEWS HIGHLIGHT

- AXIO Tebar Dividen Interim Rp32,28 Miliar
- Tambah Kepemilikan, Sang Komut Kini Kuasai 6,95 Persen Saham UFOE
- Bank Permata (BNI) Raih Peringkat idAAA,
- Tuntas Sudah Pembelian Borneo Berkat Kutai, 100 Persen Milik CUAN
- XL Axiata (EXCL) Kuartal III Catat Pendapatan Rp25,3T, Naik 6 Persen

### NEWS MARKET

Pasar keuangan RI sedang menghadapi volatilitas tinggi akibat pengaruh kemenangan Donald Trump, pemangkasan suku bunga The Fed, serta data ekonomi dari China dan AS. Sementara IHSG terkoreksi, penguatan rupiah dan cadangan devisa yang kuat menjadi penopang stabilitas ekonomi Indonesia.

- \*IHSG Turun Nyaris 2% di Tengah Kekhawatiran Kemenangan Trump:\*
  - Indeks Harga Saham Gabungan (IHSG) ditutup turun 1,9% pada Kamis (7/11/2024), mencapai level 7.243,86, kembali ke level psikologis 7.200.
  - Penurunan ini terjadi akibat kekhawatiran dampak dari kemenangan Donald Trump dalam pemilu AS terhadap investasi asing.
  - Sektor bahan baku mengalami koreksi terbesar, sementara saham PT Chandra Asri Pacific Tbk (TPIA), PT Barito Renewables Energy Tbk (BREN), dan PT Amman Mineral Internasional Tbk (AMMN) menjadi penekan utama IHSG.
- \*Kemenangan Trump Mendorong Aset Berisiko di AS:\*
  - Kemenangan Trump mengangkat Wall Street dan pasar crypto, di mana indeks utama AS mencetak rekor tertinggi.
  - Namun, aksi lepas investor asing dari pasar Indonesia tercatat sebesar Rp1,15 triliun, berpindah ke pasar AS.
- \*Rupiah Menguat Didukung Pelemahan Dolar AS:\*
  - Rupiah menguat 0,60% ke level Rp15.730/US\$, didukung oleh pelemahan dolar AS yang turun 0,24%.
  - Sentimen positif juga datang dari cadangan devisa Indonesia yang mencapai rekor US\$151,2 miliar, memberikan stabilitas bagi mata uang RI.
- \*Penurunan Suku Bunga The Fed dan Dampaknya pada Likuiditas Pasar:\*
  - The Fed kembali memangkas suku bunga sebesar 25 basis poin, membawa suku bunga ke level 4,50-4,75%.
  - Penurunan suku bunga AS diharapkan dapat menambah likuiditas di pasar dan mendukung pergerakan ekonomi global.
- \*China Catat Pertumbuhan Ekspor yang Pesat:\*
  - Ekspor China tumbuh 12,7% pada Oktober, jauh di atas ekspektasi 5,2%, sementara impor menurun 2,3%.
  - Surplus perdagangan China meningkat menjadi US\$95,27 miliar, meskipun permintaan domestik tetap lemah.
  - Pasar menantikan stimulus tambahan dari pertemuan National People's Congress di China.
- \*Cadangan Devisa Indonesia Terjaga Tinggi:\*
  - Bank Indonesia mencatat cadangan devisa meningkat menjadi US\$151,2 miliar pada Oktober 2024, setara dengan 6,6 bulan impor.
  - Peningkatan ini membantu menjaga stabilitas ekonomi RI di tengah ketidakpastian global dan mendukung prospek investasi.

Sources : CNBC Indonesia, Trading economic, [kontan.co.id](http://kontan.co.id),

Stock Recommendation						
Stock	Last Price	Recommendation	TP 1	TP 2	Stop Loss	Commentary
ANTM	1,575	Speculative Buy	1,605	1,650	1,525	Huge Volume Accumulation, entry level: 1530-1575
MDKA	2,270	Speculative Buy	2,310	2,380	2,200	Oversold, entry level: 2210-2270
PGAS	1,560	Trading Buy	1,590	1,635	1,510	Consolidation, entry level: 1520-1560
CTRA	1,190	Speculative Buy	1,210	1,245	1,150	Bullish Harami, entry level: 1160-1190
AVIA	505	Hold	515	530	488	Bullish Breakaway

# LQ45 TECHNICAL VIEW



Friday, November 8, 2024

Daily Support & Resistance						Price Performance								
CODE	S2	S1	Price	R1	R2	CODE	Daily (%)	P/E	YTD (%)	%	52W Low	CURRENT POSITION	52W High	%
ACES	770	795	830	875	890	ACES	-2.92%	17	15.3%	25%	665	▼	995	-17%
ADRO	3,760	3,820	3,920	4,040	4,090	ADRO	-2.24%	5	64.7%	69%	2,320	▼	4,300	-9%
AKRA	1,250	1,275	1,310	1,355	1,370	AKRA	-2.24%	10	-11.2%	1%	1,295	▼	1,865	-30%
AMRT	3,000	3,060	3,130	3,240	3,270	AMRT	0.00%	36	6.8%	26%	2,490	▼	3,650	-14%
ANTM	1,410	1,445	1,575	1,645	1,710	ANTM	2.27%	16	-7.6%	34%	1,175	▼	1,845	-15%
ARTO	2,380	2,440	2,570	2,680	2,740	ARTO	0.39%	333	-11.4%	36%	1,895	▼	3,860	-33%
ASII	4,900	4,950	5,000	5,100	5,125	ASII	-0.99%	6	-11.5%	17%	4,290	▼	5,950	-16%
BBCA	9,800	9,975	10,175	10,525	10,625	BBCA	-2.63%	24	8.2%	17%	8,675	▼	10,950	-7%
BBNI	4,820	4,920	5,025	5,225	5,275	BBNI	-1.95%	9	-6.5%	18%	4,260	▼	6,250	-20%
BBRI	4,430	4,490	4,550	4,670	4,700	BBRI	-1.09%	11	-20.5%	11%	4,090	▼	6,450	-29%
BBTN	1,270	1,290	1,340	1,380	1,405	BBTN	0.75%	5	7.2%	14%	1,175	▼	1,610	-17%
BMRI	6,250	6,325	6,425	6,575	6,625	BMRI	-1.91%	10	6.2%	16%	5,525	▼	7,550	-15%
BRIS	2,680	2,740	2,850	2,960	3,010	BRIS	-1.72%	20	63.8%	96%	1,455	▼	3,350	-15%
BRPT	825	855	890	945	960	BRPT	-4.30%	333	-33.1%	2%	874	▼	1,947	-54%
BUKA	113	114	118	120	122	BUKA	0.00%	#N/A	-45.4%	10%	107	▼	222	-47%
CPIN	4,640	4,760	4,890	5,125	5,175	CPIN	-3.65%	40	-2.7%	11%	4,410	▼	5,775	-15%
EMTK	436	442	450	462	466	EMTK	-2.17%	59	-23.7%	29%	350	▼	670	-33%
ESSA	765	810	880	970	1,005	ESSA	-5.88%	16	66.0%	80%	490	▼	1,010	-13%
EXCL	2,150	2,170	2,210	2,250	2,270	EXCL	-0.45%	18	10.5%	17%	1,885	▼	2,650	-17%
GGRM	12,875	13,000	13,200	13,450	13,550	GGRM	-0.38%	14	-35.1%	0%	13,150	▼	22,925	-42%
GOTO	57	59	61	65	66	GOTO	-4.69%	#N/A	-29.1%	22%	50	▼	116	-47%
HRUM	1,050	1,085	1,135	1,205	1,230	HRUM	-4.22%	8	-15.0%	8%	1,050	▼	1,590	-29%
ICBP	11,375	11,575	12,075	12,475	12,725	ICBP	-0.62%	17	14.2%	26%	9,600	▼	12,875	-6%
INCO	3,570	3,620	3,730	3,820	3,870	INCO	0.00%	24	-13.5%	5%	3,554	▼	5,218	-29%
INDF	7,550	7,625	7,900	8,025	8,150	INDF	1.28%	7	22.5%	35%	5,850	▼	8,000	-1%
INKP	7,025	7,175	7,400	7,675	7,775	INKP	0.34%	8	-11.1%	3%	7,200	▼	10,000	-26%
INTP	6,425	6,550	6,750	7,000	7,100	INTP	-1.10%	13	-28.2%	8%	6,275	▼	10,200	-34%
ITMG	24,750	24,875	25,425	25,675	25,950	ITMG	0.69%	6	-0.9%	8%	23,575	▼	28,775	-12%
KLBF	1,520	1,545	1,570	1,615	1,625	KLBF	-1.26%	24	-2.5%	14%	1,375	▼	1,795	-13%
MAPI	1,355	1,390	1,445	1,510	1,535	MAPI	-1.37%	14	-19.3%	17%	1,240	▼	2,050	-30%
MBMA	460	478	505	540	555	MBMA	-3.81%	71	-9.8%	6%	476	▼	730	-31%
MDKA	2,140	2,180	2,270	2,340	2,380	MDKA	0.00%	215	-15.9%	10%	2,060	▼	2,970	-24%
MEDC	1,085	1,135	1,225	1,325	1,370	MEDC	1.66%	5	6.1%	25%	980	▼	1,635	-25%
MTEL	565	575	595	615	625	MTEL	-0.83%	23	-15.6%	8%	550	▼	765	-22%
PGAS	1,465	1,490	1,560	1,610	1,645	PGAS	2.97%	7	38.1%	47%	1,060	▼	1,700	-8%
PGEO	970	995	1,030	1,075	1,090	PGEO	-2.37%	17	-12.0%	4%	990	▼	1,500	-31%
PTBA	2,750	2,780	2,830	2,880	2,900	PTBA	-1.05%	6	16.0%	23%	2,300	▼	3,180	-11%
PTMP	60	63	66	71	72	PTMP	-4.35%	12	-67.3%	27%	52	▼	338	-80%
SIDO	530	545	560	585	590	SIDO	-2.61%	15	6.7%	16%	484	▼	780	-28%
SMGR	3,590	3,620	3,660	3,720	3,740	SMGR	0.27%	21	-42.8%	7%	3,410	▼	6,725	-46%
SRTG	2,140	2,210	2,350	2,490	2,560	SRTG	-2.08%	6	43.3%	92%	1,225	▼	2,800	-16%
TLKM	2,680	2,710	2,760	2,810	2,830	TLKM	0.73%	12	-30.1%	2%	2,700	▼	4,240	-35%
TOWR	730	740	780	800	820	TOWR	1.30%	12	-21.2%	18%	660	▼	1,030	-24%
UNTR	26,375	26,650	27,225	27,750	28,025	UNTR	0.09%	5	20.3%	30%	20,925	▼	28,150	-3%
UNVR	1,665	1,700	1,735	1,800	1,815	UNVR	-1.14%	18	-50.8%	0%	1,735	▼	3,700	-53%

Sumber: Research Team Erdikha Elit Sekuritas

# LQ45 PRICE PERFORMANCE



Friday, November 8, 2024

CODE	PRICE	Daily (%)	PER		52 WEEK PRICE PERFORMANCE	YTD (%)		PRICE	%	52W Low	CURRENT POSITION	52W High	%
ESSA	880	-5.88%	16			66.04%		880	80%	490	▼	1,010	-13%
ADRO	3,920	-2.24%	5			64.71%		3,920	69%	2,320	▼	4,300	-9%
BRIS	2,850	-1.72%	20			63.79%		2,850	96%	1,455	▼	3,350	-15%
SRTG	2,350	-2.08%	6			43.29%		2,350	92%	1,225	▼	2,800	-16%
PGAS	1,560	2.97%	7			38.05%		1,560	47%	1,060	▼	1,700	-8%
AMMN	8,700	-5.43%	67			32.82%		8,700	49%	5,850	▼	15,000	-42%
INDF	7,900	1.28%	7			22.48%		7,900	35%	5,850	▼	8,000	-1%
UNTR	27,225	0.09%	5			20.33%		27,225	30%	20,925	▼	28,150	-3%
PTBA	2,830	-1.05%	6			15.98%		2,830	23%	2,300	▼	3,180	-11%
ACES	830	-2.92%	17			15.28%		830	25%	665	▼	995	-17%
ICBP	12,075	-0.62%	17			14.18%		12,075	26%	9,600	▼	12,875	-6%
EXCL	2,210	-0.45%	18			10.50%		2,210	17%	1,885	▼	2,650	-17%
BBCA	10,175	-2.63%	24			8.24%		10,175	17%	8,675	▼	10,950	-7%
BBTN	1,340	0.75%	5			7.20%		1,340	14%	1,175	▼	1,610	-17%
AMRT	3,130	0.00%	36			6.83%		3,130	26%	2,490	▼	3,650	-14%
SIDO	560	-2.61%	15			6.67%		560	16%	484	▼	780	-28%
BMRI	6,425	-1.91%	10			6.20%		6,425	16%	5,525	▼	7,550	-15%
MEDC	1,225	1.66%	5			6.06%		1,225	25%	980	▼	1,635	-25%
ITMG	25,425	0.69%	6			-0.88%		25,425	8%	23,575	▼	28,775	-12%
KLBF	1,570	-1.26%	24			-2.48%		1,570	14%	1,375	▼	1,795	-13%
CPIN	4,890	-3.65%	40			-2.69%		4,890	11%	4,410	▼	5,775	-15%
BBNI	5,025	-1.95%	9			-6.51%		5,025	18%	4,260	▼	6,250	-20%
ANTM	1,575	2.27%	16			-7.62%		1,575	34%	1,175	▼	1,845	-15%
MBMA	505	-3.81%	71			-9.82%		505	6%	476	▼	730	-31%
INKP	7,400	0.34%	8			-11.11%		7,400	3%	7,200	▼	10,000	-26%
AKRA	1,310	-2.24%	10			-11.19%		1,310	1%	1,295	▼	1,865	-30%
ARTO	2,570	0.39%	333			-11.38%		2,570	36%	1,895	▼	3,860	-33%
ASII	5,000	-0.99%	6			-11.50%		5,000	17%	4,290	▼	5,950	-16%
PGEO	1,030	-2.37%	17			-11.97%		1,030	4%	990	▼	1,500	-31%
INCO	3,730	0.00%	24			-13.46%		3,730	5%	3,554	▼	5,218	-29%
HRUM	1,135	-4.22%	8			-14.98%		1,135	8%	1,050	▼	1,590	-29%
MTEL	595	-0.83%	23			-15.60%		595	8%	550	▼	765	-22%
MDKA	2,270	0.00%	215			-15.93%		2,270	10%	2,060	▼	2,970	-24%
MAPI	1,445	-1.37%	14			-19.27%		1,445	17%	1,240	▼	2,050	-30%
BBRI	4,550	-1.09%	11			-20.52%		4,550	11%	4,090	▼	6,450	-29%
TOWR	780	1.30%	12			-21.21%		780	18%	660	▼	1,030	-24%
INTP	6,750	-1.10%	13			-28.19%		6,750	8%	6,275	▼	10,200	-34%
GOTO	61	-4.69%	#N/A			-29.07%		61	22%	50	▼	116	-47%
TLKM	2,760	0.73%	12			-30.13%		2,760	2%	2,700	▼	4,240	-35%
BRPT	890	-4.30%	333			-33.08%		890	2%	874	▼	1,947	-54%
GGRM	13,200	-0.38%	14			-35.06%		13,200	0%	13,150	▼	22,925	-42%
SMGR	3,660	0.27%	21			-42.81%		3,660	7%	3,410	▼	6,725	-46%
BUKA	118	0.00%	#N/A			-45.37%		118	10%	107	▼	222	-47%
UNVR	1,735	-1.14%	18			-50.85%		1,735	0%	1,735	▼	3,700	-53%
ISAT	2,290	1.78%	13			-75.57%		2,290	6%	2,160	▼	3,063	-25%

Sumber: Research Team Erdikha Elit Sekuritas

## KETERANGAN

**PER** : PER saat ini dibawah 10 kali

**YTD (%)** : Kinerja harga saat ini dibandingkan dengan harga saham awal tahun 45 saham yang memiliki likuiditas tinggi dan kapitalisasi pasar

**52W Low** : **Harga terendah** selama 52 Minggu terakhir

**52W High** : **Harga tertinggi** selama 52 Minggu terakhir

**LQ45** adalah Indeks yang mengukur kinerja harga dari besar serta didukung oleh fundamental perusahaan yang baik.

# MSCI PRICE PERFORMANCE



Friday, November 8, 2024

CODE	PRICE	Daily (%)	PER	PRICE	52 WEEK PRICE PERFORMANCE	YTD (%)	PRICE	%	52W Low	CURRENT POSITION	52W High	%
1 ADRO	3,920	-2.24%	5	ADRO		64.71%	ADRO	69%	2,320	▼	4,300	-9%
2 AMMN	8,700	-5.43%	67	AMMN		32.82%	AMMN	49%	5,850	▼	15,000	-42%
3 TPIA	6,700	-11.55%	#N/A	TPIA		27.62%	TPIA	136%	2,840	▼	11,225	-40%
4 INDF	7,900	1.28%	7	INDF		22.48%	INDF	35%	5,850	▼	8,000	-1%
5 UNTR	27,225	0.09%	5	UNTR		20.33%	UNTR	30%	20,925	▼	28,150	-3%
6 ICBP	12,075	-0.62%	17	ICBP		14.18%	ICBP	26%	9,600	▼	12,875	-6%
7 BBKA	10,175	-2.63%	24	BBKA		8.24%	BBKA	17%	8,675	▼	10,950	-7%
8 AMRT	3,130	0.00%	36	AMRT		6.83%	AMRT	26%	2,490	▼	3,650	-14%
9 BMRI	6,425	-1.91%	10	BMRI		6.20%	BMRI	16%	5,525	▼	7,550	-15%
10 KLBF	1,570	-1.26%	24	KLBF		-2.48%	KLBF	14%	1,375	▼	1,795	-13%
11 CPIN	4,890	-3.65%	40	CPIN		-2.69%	CPIN	11%	4,410	▼	5,775	-15%
12 BBNI	5,025	-1.95%	9	BBNI		-6.51%	BBNI	18%	4,260	▼	6,250	-20%
13 ANTM	1,575	2.27%	16	ANTM		-7.62%	ANTM	34%	1,175	▼	1,845	-15%
14 INKP	7,400	0.34%	8	INKP		-11.11%	INKP	3%	7,200	▼	10,000	-26%
15 ASII	5,000	-0.99%	6	ASII		-11.50%	ASII	17%	4,290	▼	5,950	-16%
16 MDKA	2,270	0.00%	215	MDKA		-15.93%	MDKA	10%	2,060	▼	2,970	-24%
17 BBRI	4,550	-1.09%	11	BBRI		-20.52%	BBRI	11%	4,090	▼	6,450	-29%
18 GOTO	61	-4.69%	#N/A	GOTO		-29.07%	GOTO	22%	50	▼	116	-47%
19 TLKM	2,760	0.73%	12	TLKM		-30.13%	TLKM	2%	2,700	▼	4,240	-35%
20 BRPT	890	-4.30%	333	BRPT		-33.08%	BRPT	2%	874	▼	1,947	-54%
21 UNVR	1,735	-1.14%	18	UNVR		-50.85%	UNVR	0%	1,735	▼	3,700	-53%

## Sector Weights for Monday, June 3, 2024

Sector N Weight%	Weight%
Financials	57.94
Materials	12.77
Consumer Staples	8.48
Communication Services	7.6
Industrials	4.59
Energy	3.85
Consumer Discretionary	3.1
Health Care	1.66

## INDONESIA

- MSCI Global Standard Indexes List  
 Additions -  
 Deletions ANTM

## Industry Group Weights for Monday, June 3, 2024

Industry Group Name	Weight%
Banks	57.94
Materials	12.77
Telecommunication Services	7.6
Food Beverage & Tobacco	4.6
Capital Goods	4.59
Energy	3.85
Consumer Discretionary Distribution & Retail	3.1
Consumer Staples Distribution & Retail	2.62
Pharmaceuticals, Biotechnology & Life Sciences	1.66
Household & Personal Products	1.26

- MSCI Small Cap Indexes List  
 Additions : ANTM, CMRY, FILM, INCO, WIKA  
 Deletions : -

## NEXT

November 2024 Index Review  
 o Announcement date: 7 November 2024  
 o Effective date: 27 November 2024

Sumber: Research Team Erdikha Elit Sekuritas

## KETERANGAN

- PER** : PER saat ini dibawah 10 kali
- YTD (%)** : Kinerja harga saat ini dibandingkan dengan harga saham awal tahun
- 52W Low** : **Harga terendah** selama 52 Minggu terakhir
- 52W High** : **Harga tertinggi** selama 52 Minggu terakhir

# IDX80 PERFORMANCE



Friday, November 8, 2024

260

CODE	PRICE	Daily (%)	PER	52 WEEK PRICE PERFORMANCE	YTD (%)	PRICE	%	52W Low	CURRENT POSITION	52W High	%
PANI	16,800	-0.59%	537		242.86%	PANI	16,800	310%	4,100	18,800	-11%
BRMS	398	-9.55%	211		134.12%	BRMS	398	213%	127	488	-18%
PNLF	472	1.72%	11		78.79%	PNLF	472	95%	242	498	-5%
ESSA	880	-5.88%	16		66.04%	ESSA	880	80%	490	1,010	-13%
ADRO	3,920	-2.24%	5		64.71%	ADRO	3,920	69%	2,320	4,300	-9%
BRIS	2,850	-1.72%	20		63.79%	BRIS	2,850	96%	1,455	3,350	-15%
JPFA	1,705	-1.73%	9		44.49%	JPFA	1,705	62%	1,055	1,875	-9%
SRTG	2,350	-2.08%	6		43.29%	SRTG	2,350	92%	1,225	2,800	-16%
PGAS	1,560	2.97%	7		38.05%	PGAS	1,560	47%	1,060	1,700	-8%
AMMN	8,700	-5.43%	67		32.82%	AMMN	8,700	49%	5,850	15,000	-42%
MAPA	1,075	8.04%	21		31.10%	MAPA	1,075	58%	680	1,175	-9%
INDF	7,900	1.28%	7		22.48%	INDF	7,900	35%	5,850	8,000	-1%
UNTR	27,225	0.09%	5		20.33%	UNTR	27,225	30%	20,925	28,150	-3%
GJTL	1,245	0.81%	3		20.29%	GJTL	1,245	47%	845	1,490	-16%
ELSA	458	1.33%	5		18.04%	ELSA	458	24%	370	545	-16%
PTBA	2,830	-1.05%	6		15.98%	PTBA	2,830	23%	2,300	3,180	-11%
ACES	830	-2.92%	17		15.28%	ACES	830	25%	665	995	-17%
NISP	1,350	-1.10%	6		14.41%	NISP	1,350	25%	1,080	1,445	-7%
ICBP	12,075	-0.62%	17		14.18%	ICBP	12,075	26%	9,600	12,875	-6%
EXCL	2,210	-0.45%	18		10.50%	EXCL	2,210	17%	1,885	2,650	-17%
ENRG	240	-8.40%	5		9.09%	ENRG	240	51%	159	310	-23%
SMRA	625	3.31%	10		8.70%	SMRA	625	30%	480	730	-14%
BBCA	10,175	-2.63%	24		8.24%	BBCA	10,175	17%	8,675	10,950	-7%
BBTN	1,340	0.75%	5		7.20%	BBTN	1,340	14%	1,175	1,610	-17%
AMRT	3,130	0.00%	36		6.83%	AMRT	3,130	26%	2,490	3,650	-14%
SIDO	560	-2.61%	15		6.67%	SIDO	560	16%	484	780	-28%
BNGA	1,805	-0.55%	7		6.49%	BNGA	1,805	11%	1,625	2,220	-19%
BMRI	6,425	-1.91%	10		6.20%	BMRI	6,425	16%	5,525	7,550	-15%
MEDC	1,225	1.66%	5		6.06%	MEDC	1,225	25%	980	1,635	-25%
MYOR	2,610	-0.38%	18		4.82%	MYOR	2,610	19%	2,200	3,010	-13%
AUTO	2,450	-1.21%	6		3.81%	AUTO	2,450	36%	1,795	2,800	-13%
INDY	1,485	-1.98%	8		3.48%	INDY	1,485	29%	1,155	1,825	-19%
ERAA	440	1.38%	6		3.29%	ERAA	440	35%	326	486	-9%
CTRA	1,190	4.85%	11		1.71%	CTRA	1,190	13%	1,055	1,430	-17%
AVIA	505	4.34%	19		1.00%	AVIA	505	20%	422	610	-17%
ADMR	1,360	0.74%	7		0.00%	ADMR	1,360	21%	1,120	1,600	-15%
BSDE	1,075	-0.92%	8		-0.46%	BSDE	1,075	24%	870	1,340	-20%
ITMG	25,425	0.69%	6		-0.88%	ITMG	25,425	8%	23,575	28,775	-12%
JSMR	4,760	0.85%	8		-2.26%	JSMR	4,760	11%	4,290	5,700	-16%
KLBF	1,570	-1.26%	24		-2.48%	KLBF	1,570	14%	1,375	1,795	-13%
CPIN	4,890	-3.65%	40		-2.69%	CPIN	4,890	11%	4,410	5,775	-15%
PWON	440	2.33%	9		-3.08%	PWON	440	20%	366	530	-17%
PTPP	408	-1.92%	5		-4.67%	PTPP	408	50%	272	640	-36%
MPMX	1,000	-0.50%	8		-4.76%	MPMX	1,000	9%	915	1,095	-9%
BBNI	5,025	-1.95%	9		-6.51%	BBNI	5,025	18%	4,260	6,250	-20%
HEAL	1,390	-0.36%	37		-6.71%	HEAL	1,390	31%	1,060	1,640	-15%
ASSA	735	1.38%	14		-6.96%	ASSA	735	20%	610	1,000	-27%
MIKA	2,650	-2.93%	34		-7.02%	MIKA	2,650	9%	2,430	3,310	-20%
ANTM	1,575	2.27%	16		-7.62%	ANTM	1,575	34%	1,175	1,845	-15%
MBMA	505	-3.81%	71		-9.82%	MBMA	505	6%	476	730	-31%
TBIG	1,880	0.53%	26		-10.05%	TBIG	1,880	18%	1,600	2,180	-14%
INKP	7,400	0.34%	8		-11.11%	INKP	7,400	3%	7,200	10,000	-26%
AKRA	1,310	-2.24%	10		-11.19%	AKRA	1,310	1%	1,295	1,865	-30%

23	ARTO	2,570	0.39%	333	ARTO		-11.38%	ARTO	2,570	36%	1,895	▼	3,860	-33%
	ASII	5,000	-0.99%	6	ASII		-11.50%	ASII	5,000	17%	4,290	▼	5,950	-16%
54	PGEO	1,030	-2.37%	17	PGEO		-11.97%	PGEO	1,030	4%	990	▼	1,500	-31%
	TKIM	6,325	-0.78%	9	TKIM		-13.36%	TKIM	6,325	3%	6,125	▼	9,075	-30%
57	INCO	3,730	0.00%	24	INCO		-13.46%	INCO	3,730	5%	3,554	▼	5,218	-29%
	NCKL	855	0.00%	10	NCKL		-14.50%	NCKL	855	13%	760	▼	1,125	-24%
41	HRUM	1,135	-4.22%	8	HRUM		-14.98%	HRUM	1,135	8%	1,050	▼	1,590	-29%
	MTEL	595	-0.83%	23	MTEL		-15.60%	MTEL	595	8%	550	▼	765	-22%
1	MDKA	2,270	0.00%	215	MDKA		-15.93%	MDKA	2,270	10%	2,060	▼	2,970	-24%
	MNCN	314	-4.85%	4	MNCN		-18.65%	MNCN	314	11%	284	▼	462	-32%
15	BFIN	980	1.03%	9	BFIN		-18.67%	BFIN	980	23%	800	▼	1,380	-29%
	MAPI	1,445	-1.37%	14	MAPI		-19.27%	MAPI	1,445	17%	1,240	▼	2,050	-30%
58	BBRI	4,550	-1.09%	11	BBRI		-20.52%	BBRI	4,550	11%	4,090	▼	6,450	-29%
	TOWR	780	1.30%	12	TOWR		-21.21%	TOWR	780	18%	660	▼	1,030	-24%
11	BMTR	210	-2.78%	6	BMTR		-21.64%	BMTR	210	5%	200	▼	282	-26%
	EMTK	450	-2.17%	59	EMTK		-23.73%	EMTK	450	29%	350	▼	670	-33%
71	SCMA	128	1.59%	13	SCMA		-24.71%	SCMA	128	9%	117	▼	170	-25%
	INTP	6,750	-1.10%	13	INTP		-28.19%	INTP	6,750	8%	6,275	▼	10,200	-34%
46	GOTO	61	-4.69%	#N/A	GOTO		-29.07%	GOTO	61	22%	50	▼	116	-47%
	TLKM	2,760	0.73%	12	TLKM		-30.13%	TLKM	2,760	2%	2,700	▼	4,240	-35%
52	BRPT	890	-4.30%	333	BRPT		-33.08%	BRPT	890	2%	874	▼	1,947	-54%
	GGRM	13,200	-0.38%	14	GGRM		-35.06%	GGRM	13,200	0%	13,150	▼	22,925	-42%
42	BTPS	1,020	-2.86%	9	BTPS		-39.64%	BTPS	1,020	2%	1,000	▼	1,825	-44%
	SMGR	3,660	0.27%	21	SMGR		-42.81%	SMGR	3,660	7%	3,410	▼	6,725	-46%
60	BUKA	118	0.00%	#N/A	BUKA		-45.37%	BUKA	118	10%	107	▼	222	-47%
	UNVR	1,735	-1.14%	18	UNVR		-50.85%	UNVR	1,735	0%	1,735	▼	3,700	-53%
33	ISAT	2,290	1.78%	13	ISAT		-75.57%	ISAT	2,290	6%	2,160	▼	3,063	-25%

Sumber: Research Team Erdikha Elit Sekuritas

## KETERANGAN

<b>%52W Low</b>	:	% Kenaikan harga saat ini dibandingkan <b>Harga terendah</b> 52 Minggu terakhir
<b>%52W High</b>	:	% Penurunan harga saat ini dibandingkan <b>Harga tertinggi</b> 52 Minggu terakhir
<b>52W Low</b>	:	<b>Harga terendah</b> selama 52 Minggu terakhir
<b>52W High</b>	:	<b>Harga tertinggi</b> selama 52 Minggu terakhir
<b>YTD (%)</b>	:	Kinerja harga saat ini dibandingkan dengan harga saham awal tahun
<b>PER</b>	:	PER saat ini dibawah 10 kali

80 saham yang memiliki likuiditas tinggi dan kapitalisasi pasar

**IDX80** adalah Indeks yang mengukur kinerja harga dari

80 saham yang memiliki likuiditas tinggi dan kapitalisasi pasar besar serta didukung oleh fundamental perusahaan yang baik.

## LQ 45 Performance

### \*Top Gainer\*

PGAS 1,560 (2.9%)  
ANTM 1,575 (2.2%)  
MEDC 1,225 (1.6%)  
TOWR 780 (1.2%)  
INDF 7,900 (1.2%)

### \*Top Volume\*

GOTO 61 (26.3 Mn Lot)  
BBRI 4,550 (2.9 Mn Lot)  
BMRI 6,425 (1.5 Mn Lot)  
BUKA 118 (1.4 Mn Lot)  
BBCA 10,175 (1.3 Mn Lot)

### \*Top Frekuensi\*

BBRI 4,550 (57k x)  
BBCA 10,175 (35k x)  
BMRI 6,425 (25k x)  
ADRO 3,920 (19k x)  
ANTM 1,575 (14k x)

### \*Top Loser\*

ESSA 880 (-5.8%)  
GOTO 61 (-4.6%)  
PTMP 66 (-4.3%)  
BRPT 890 (-4.3%)  
HRUM 1,135 (-4.2%)

### \*Top Value\*

BBRI 4,550 (1355.5 IDR Bn)  
BBCA 10,175 (1348.9 IDR Bn)  
BMRI 6,425 (1000 IDR Bn)  
ADRO 3,920 (382 IDR Bn)  
BBNI 5,025 (322.4 IDR Bn)

## All Stock Performance

### \*Top Gainer\*

PTIS 292 (24.7%)  
FMII 436 (24.5%)  
RAJA 2,110 (23%)  
SAFE 382 (15.7%)  
DADA 8 (14.2%)

### \*Top Volume\*

GOTO 61 (26.3 Mn Lot)  
BRMS 398 (22.1 Mn Lot)  
KPIG 191 (15.2 Mn Lot)  
BUMI 130 (14.1 Mn Lot)  
DEWA 91 (6.9 Mn Lot)

### \*Top Frekuensi\*

AWAN 372 (111k x)  
PSAB 310 (63k x)  
BBRI 4,550 (57k x)  
BRMS 398 (46k x)  
KPIG 191 (38k x)

### \*Top Loser\*

SMIL 179 (-20.7%)  
MLPT 12,500 (-19%)  
JGLE 7 (-12.5%)  
BTON 398 (-11.9%)  
TPIA 6,700 (-11.5%)

### \*Top Value\*

BBRI 4,550 (1355.5 IDR Bn)  
BBCA 10,175 (1348.9 IDR Bn)  
BMRI 6,425 (1000 IDR Bn)  
BRMS 398 (892.8 IDR Bn)  
ADRO 3,920 (382 IDR Bn)

# ECONOMIC CALENDAR



Monday November 04 2024		Actual	Previous	Consensus	Forecast
10:00 PM	US	<a href="#">Factory Orders MoM</a> SEP	-0.20%	-0.40%	-0.50%
	CN	Standing Committee National People's Congress			
Tuesday November 05 2024		Actual	Previous	Consensus	Forecast
8:45 AM	CN	<a href="#">Caixin Services PMI</a> OCT	50.3	50.5	50.7
11:00 AM	ID	<a href="#">GDP Growth Rate QoQ</a> Q3	3.79%	1.60%	1.80%
11:00 AM	ID	<a href="#">GDP Growth Rate YoY</a> Q3	5.05%	5%	5%
8:30 PM	US	<a href="#">Balance of Trade</a> SEP	\$-70.4B	\$-71.9B	\$-82.0B
8:30 PM	US	<a href="#">Exports</a> SEP	\$271.8B		\$264B
8:30 PM	US	<a href="#">Imports</a> SEP	\$342.2B		\$346B
9:45 PM	US	<a href="#">S&amp;P Global Composite PMI Final</a> OCT	54	54.3	54.3
9:45 PM	US	<a href="#">S&amp;P Global Services PMI Final</a> OCT	55.2	55.3	55.3
10:00 PM	US	<a href="#">ISM Services PMI</a> OCT	54.9	53.3	54.8
	CN	Standing Committee National People's Congress			
	US	Presidential Election			
Wednesday November 6 2024		Actual	Previous	Consensus	Forecast
1:00 AM	US	<a href="#">10-Year Note Auction</a>	4.07%		
4:30 AM	US	<a href="#">API Crude Oil Stock Change</a> NOV/01	-0.573M	-0.9M	
10:30 PM	US	<a href="#">EIA Crude Oil Stocks Change</a> NOV/01	-0.515M		
10:30 PM	US	<a href="#">EIA Gasoline Stocks Change</a> NOV/01	-2.707M		
	CN	Standing Committee National People's Congress			
Thursday November 07 2024		Actual	Previous	Consensus	Forecast
1:00 AM	US	<a href="#">30-Year Bond Auction</a>	4.39%		
10:00 AM	CN	<a href="#">Balance of Trade</a> OCT	\$81.71B	\$73.5B	\$70B
10:00 AM	CN	<a href="#">Exports YoY</a> OCT	2.40%		5.50%
10:00 AM	CN	<a href="#">Imports YoY</a> OCT	0.30%		-0.30%
8:30 PM	US	<a href="#">Initial Jobless Claims</a> NOV/02	216K	222K	221.0K
8:30 PM	US	<a href="#">Nonfarm Productivity QoQ Prel</a> Q3	2.50%	2.30%	2.60%
8:30 PM	US	<a href="#">Unit Labour Costs QoQ Prel</a> Q3	0.40%	0.50%	0.30%
	CN	Standing Committee National People's Congress			
Friday November 08 2024		Actual	Previous	Consensus	Forecast
2:00 AM	US	<a href="#">Fed Interest Rate Decision</a>	5%	4.75%	4.75%
2:30 AM	US	<a href="#">Fed Press Conference</a>			
4:00 PM	CN	<a href="#">Current Account Prel</a> Q3	\$54.5B		\$60.0B
10:00 PM	US	<a href="#">Michigan Consumer Sentiment Prel</a> NOV	70.5	70	70.6
11:00 PM	US	<a href="#">Fed Bowman Speech</a>			
	CN	Standing Committee National People's Congress			
Saturday November 09 2024		Actual	Previous	Consensus	Forecast
8:30 AM	CN	<a href="#">Inflation Rate YoY</a> OCT	0.40%	0.30%	0.60%
8:30 AM	CN	<a href="#">Inflation Rate MoM</a> OCT	0.00%		0.10%
8:30 AM	CN	<a href="#">PPI YoY</a> OCT	-2.80%	-2.50%	-3.00%

# CORPORATE ACTION



Friday, November 8, 2024

## PENGUMUMAN

### UNUSUAL MARKET ACTIVITY (UMA)

07 Nov	UMA (BDKR)
05 Nov	UMA (POLU)
01 Nov	UMA PACK-W)
31 Okt	UMA (JIHD)
31 Okt	UMA (GPSO)
30 Okt	UMA (MPPA)
25 Okt	UMA (KLIN)
25 Okt	UMA (SOSS)
24 Okt	UMA (AYLS)
22 Okt	UMA (CARE)

### SUSPEND / UNSUSPEND

07 Nov	Pembukaan Kembali (INPC)
07 Nov	Pembukaan Kembali (POLU)
07 Nov	Pembukaan Kembali (SINI)
06 Nov	Penghentian Sementara (KONI)
06 Nov	Penghentian Sementara PACK-W)
06 Nov	Penghentian Sementara (POLU)
05 Nov	Pembukaan Kembali PACK-W)
05 Nov	Pembukaan Kembali (KONI)
05 Nov	Penghentian Sementara (JIHD)
05 Nov	Pembukaan Kembali (JSPT)

\*Data pengumuman diambil terakhir pada hari :  
Jumat, 08 November 2024 pukul 08:19:07

## AKSI KORPORASI

### 04 NOVEMBER 2024!

- Cash Dividend [Cum]: SIDO
- IPO [Offering Start]: BOAT
- Public Expose: IPCC, MLPL
- RUPS [Jam 13:00:00]: INET

### 05 NOVEMBER 2024!

- Cash Dividend [Ex]: SIDO
- Cash Dividend [Cum]: WINS
- Public Expose: BSSR, BBSI
- RUPS [Jam 13:00:00]: BBSI, BLUE

### 06 NOVEMBER 2024!

- Cash Dividend [Recording]: SIDO
- Cash Dividend [Ex]: WINS
- Stock Split [Cum]: KDSI
- IPO [Offering End]: NAIK
- Public Expose: PGEO, MLBI, OKAS
- RUPS [Jam 09:00:00]: GDYR

### 07 NOVEMBER 2024!

- Cash Dividend [Recording]: WINS, BSSR
- Cash Dividend [Cum]: XCID, TAPG, SMSM
- Stock Split [Ex]: KDSI
- Waran Bonus [Maturity]: RGAS-W
- IPO [Offering End]: DAAZ
- Public Expose: FUTR, BABY, BUVA, HAJJ
- RUPS [Jam 08:00:00]: NETV, FUTR, VRNA

### 08 NOVEMBER 2024!

- Bonus [Cum]: KLAS
- Cash Dividend [Distribution]: VICI
- Cash Dividend [Ex]: XCID, TAPG, SMSM
- Cash Dividend [Cum]: TEBE
- Stock Split [Recording]: KDSI
- Waran Bonus [Maturity]: KDTN-W
- IPO [Offering End]: BOAT
- IPO [Listing]: NAIK
- Public Expose: BJTM
- RUPS [Jam 14:00:00]: JATI, BISI

# DISCLAIMER



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